

# LETTER OF INTENT

*Creating a Jewish legacy confirms my/our commitment to support the Jewish organizations that have been important in my/our life and will enable them to endure and thrive for future generations.*

In keeping with Jewish tradition, I/we wish to share my/our blessings with others. Therefore, I/we make this commitment to help provide for the needs of tomorrow.

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Email Address \_\_\_\_\_

**The following named organizations are participating in the LIFE & LEGACY program. They have made a commitment to work and learn together for the future of the community. I/we wish to share my/our legacy with the following organizations:**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Congregation Am Haskalah     | <input type="checkbox"/> Jewish Community Center of the Lehigh Valley | <input type="checkbox"/> Jewish Federation of the Lehigh Valley |
| <input type="checkbox"/> Congregation Brith Sholom    | <input type="checkbox"/> Jewish Day School of the Lehigh Valley       | <input type="checkbox"/> Temple Beth El                         |
| <input type="checkbox"/> Congregation Keneseth Israel | <input type="checkbox"/> Jewish Family Service of the Lehigh Valley   | <input type="checkbox"/> Temple Covenant of Peace               |
| <input type="checkbox"/> Congregation Sons of Israel  |   | <input type="checkbox"/> Other _____                            |

I/we have already made a legacy provision in my/our estate plan.

I/we intend to formalize my/our legacy through my/our estate or a lifetime gift within \_\_\_\_\_ months of signing this declaration.

CONTINUES ON BACK



Support for Lehigh Valley LIFE & LEGACY is provided by the Harold Grinspoon Foundation and the Jewish Federation of the Lehigh Valley



## IN PARTNERSHIP WITH





LEHIGH VALLEY  
JEWISH FOUNDATION

THE JEWISH COMMUNITY'S ENDOWMENT FUND  
*Jewish Federation of the Lehigh Valley*

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Please identify the vehicle(s) through which you have or plan to create your legacy gift (check any that apply):

- Bequest
- Retirement Plan Assets (IRA)
- To be determined
- Charitable Gift Annuity
- Charitable Trust
- Other (please specify) \_\_\_\_\_
- Life Insurance
- Gift of Real Estate or Tangible Personal Property

**My/our commitment will be approximately \_\_\_\_% of my/our estate, trust, retirement account or life insurance policy. I/we estimate it may have a value of \$\_\_\_\_\_. I/we understand that this legacy gift will be placed into an endowment fund by the organization(s) selected.**

This Letter of Intent sets an example for members of our Jewish community. Please list my/our name(s) with other signers.

- I/we would prefer not to be acknowledged on donor recognition lists.

**I/we understand this Letter of Intent is not a legally binding agreement and I/we may amend or modify it at any time.**

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_

Donor Signature \_\_\_\_\_

Date \_\_\_\_\_



Jewish Federation  
OF THE LEHIGH VALLEY

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LIFE & LEGACY

Assuring JEWISH TOMORROWS

A program of the  
HAROLD GRINSPOON  
FOUNDATION

IN PARTNERSHIP WITH



CONGREGATION  
KENEETH ISRAEL  
*A Caring Community*



Jewish Community Center  
of the Lehigh Valley



JEWISH  
DAY SCHOOL



JEWISH FAMILY SERVICE  
OF THE LEHIGH VALLEY



Congregation  
Am Haskalah



CONGREGATION  
B'NEI SHIMON  
קהילת ברית שלום



Temple Covenant of Peace  
WARM FOLKS, COOL SHUL



Temple Beth El