



# LETTER OF INTENT

*Creating a Jewish legacy confirms my/our commitment to support the Jewish organizations that have been important in my/our life and will enable them to endure and thrive for future generations.*

In keeping with Jewish tradition, I/we wish to share my/our blessings with others. Therefore, I/we make this commitment to help provide for the needs of tomorrow.

Name(s) \_\_\_\_\_ Birthdate(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Email Address \_\_\_\_\_

## I/we wish to share my/our legacy with the following beneficiary organizations:

### LIFE & LEGACY PARTNER ORGANIZATIONS

- |   |   |
|---|---|
| <input type="checkbox"/> Congregation Am Haskalah                     | <input type="checkbox"/> Jewish Family Service of the Lehigh Valley |
| <input type="checkbox"/> Congregation Brith Sholom                    |   |
| <input type="checkbox"/> Congregation Keneseth Israel                 | <input type="checkbox"/> Jewish Federation of the Lehigh Valley     |
| <input type="checkbox"/> Congregation Sons of Israel                  |   |
| <input type="checkbox"/> Jewish Community Center of the Lehigh Valley | <input type="checkbox"/> Temple Beth El                             |
| <input type="checkbox"/> Jewish Day School of the Lehigh Valley       | <input type="checkbox"/> Temple Covenant of Peace                   |

### ADDITIONAL ORGANIZATIONS

- Bnai Abraham Synagogue
- Chabad of the Lehigh Valley
- Hebrew Family League
- Lafayette College Hillel
- Lehigh University Hillel
- Moravian College Hillel
- Muhlenberg College Hillel
- Temple Shirat Shalom
- Other \_\_\_\_\_

I/we have already made a legacy provision in my/our estate plan.

I/we intend to formalize my/our legacy through my/our estate or a lifetime gift within \_\_\_\_\_ months of signing this declaration.

Please identify the vehicle(s) through which you have or plan to create your legacy gift (check any that apply):

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bequest                 | <input type="checkbox"/> Retirement Plan Assets (IRA)                             | <input type="checkbox"/> To be determined             |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Charitable Trust   | <input type="checkbox"/> Other (please specify) _____ |
| <input type="checkbox"/> Life Insurance          | <input type="checkbox"/> Gift of Real Estate, Business Interest or Other Property |   |

**My/our commitment will be approximately \_\_\_\_% of my/our estate, trust, retirement account or life insurance policy. I/we estimate it may have a value of \$\_\_\_\_\_.**

This Letter of Intent sets an example for members of our Jewish community. Please list my/our name(s) with other signers.

I/we would prefer not to be acknowledged on donor recognition lists.

**I/we understand this Letter of Intent is not a legally binding agreement and I/we may amend or modify it at any time.**

Donor Signature \_\_\_\_\_ Donor Signature \_\_\_\_\_ Date \_\_\_\_\_



Support for Lehigh Valley LIFE & LEGACY is provided by the Harold Grinspoon Foundation and the Jewish Federation of the Lehigh Valley

